WORLD MACHINERY WORKS SA

in insolventa-in insolvency-en procedure colective **Anexa 5**

Situatia indestularii in caz de faliment a creditorilor garantati- SIMULARE

NR. CRT.	DENUMIRE CREDITORI GARANTATI	VALOARE CREANTA RECUNOSCUTA (lei)	VALOARE DE EVALUARE GARANTIE	CREANTA RECUPERATA	PROCENT RECUPERARE
1	DGFP Bacău	140,950.00	140,950.00	140,950.00	100.00
2	BANCA COMERCIALA INTESA	8,164,131.42	11,365,141.00	8,164,131.42	100.00
	Total	**8,305,081.42**	**11,506,091.00**	**8,305,081.42**	

NR. CRT.	DENUMIRE CREDITORI GARANTATI	VALOARE CREANTA RECUNOSCUTA (lei)	VALOARE DE EVALUARE GARANTIE (lei)	VALOARE 2% UNPIR	VALOARE 3.75% ADM.JUDICIAR	CREANTA RECUPERATA	PROCENT RECUPERARE
1	CEC BANK SA	1,532,805.62	887,999.00	17,759.98	33,299.96	939,058.94	61.264
2	CREDIT AGRICOLE BANK	3,093,135.95	1,092,369.00	21,847.38	40,963.84	1,155,180.22	37.347
3	SC BRD - GROUPE SOCIETE	7,594,750.00	6,881,452.00	137,629.04	258,054.45	7,277,135.49	95.818
	Total	**12,220,691.57**	**8,861,820.00**	**177,236.40**	**332,318.25**	**9,371,374.65**	
4	STEELFORCE NV (provizoriu, solutionare contestatie)	1,297,808.75	0			0	0.000
	TOTAL GARANTATI	**21,823,581.74**	**20,367,911.00**			**17,676,456.07**	**80.997**

Creanta chirografara nascuta datorita neindestularii creantelor garantate din garantiile detinute

NR.CRT	Denumire creditor	Valoare creanta recuperata din garantii	Valoare creanta inscrisa in Tabel	Valoare creanta de trecut la chirografari art. 121(2)	procent. valoare trecuta chirografari
		A	B	C=B- A	D
1	CEC BANK SA	939,058.94	1,532,805.62	593,746.68	38.736
2	CREDIT AGRICOLE BANK	1,155,180.22	3,093,135.95	1,937,955.73	62.653
3	SC BRD - GROUPE SOCIETE	7,277,135.49	7,594,750.00	317,614.51	4.182
4	STEELFORCE	0.00	1,297,808.75	1,297,808.75	100.000
	Total	**9,371,374.65**	**13,518,500.32**	**4,147,125.67**	

Distribuire suma in cadrul categoriei de chirografari, inclusiv a creantelor nascute din neindestulare garantati

Nr.crt	CHIROGRAFARI	valoare inscrisa	pondere in grupa	suma distribuita	**840,170.93**
1	**chirografari**	**3,049,011.24**	**42.37**	**355,981.36**	
2	**Chirografari proveniti din**	**4,147,125.67**	**57.63**	**484,189.57**	
	CEC BANK SA	593,746.68	14.32	69,321.74	
	CREDIT AGRICOLE BANK	1,937,955.73	46.73	226,262.24	
	SC BRD - GROUPE SOCIETE	317,614.51	7.66	37,082.46	
	STEELFORCE	1,297,808.75	31.29	151,523.13	484,189.57
	Total chirografari	**7,196,136.91**	**100.00**		

Valoare totala distribuita categoriei garantati, inclusiv din redistribuire in cadrul categoriei chirografarilor

NR. CRT.	DENUMIRE CREDITORI GARANTATI	VALOARE CREANTA RECUNOSCUTA (lei)	VALOARE RECUPERATA DIN GARANTIE (lei)	CREANTA RECUP. DIN CHIROGRAFARI	VALOARE TOTALA RECUPERATA	PROCENT RECUPERARE
1	DGFP Bacău	140,950.00	140,950.00	0.00	140,950.00	100.000
2	BANCA COMERCIALA INTESA	8,164,131.42	8,164,131.42	0.00	8,164,131.42	100.000
3	CEC BANK SA	1,532,805.62	939,058.94	69321.74	1,008,380.68	65.787
4	CREDIT AGRICOLE BANK	3,093,135.95	1,155,180.22	226262.24	1,381,442.46	44.662
5	SC BRD - GROUPE SOCIETE	7,594,750.00	7,277,135.49	37082.46	7,314,217.95	96.306
6	STEELFORCE (provizoriu)	1,297,808.75	0	151523.13	151,523.13	11.675
	TOTAL	**21,823,581.74**	**17,676,456.07**	**484,189.57**	**18,160,645.64**	**83.216**

ADMINISTRATOR SPECIAL,
GABRIEL CÎRCIUMARU